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SILVER GRANT INTERNATIONAL HOLDINGS GROUP LIMITED

銀建國際 股集團有限公司

(Incorporated in Hong Kong with limited liability)

(S c C de: 171)

2025 INTERIM RESULTS ANNOUNCEMENT

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(,) 30 J 2025 ()
2025)

CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS

For the six months ended 30 June 2025

			(Unaudited)	(
			Six months ended 30 June	)
	Notes	4	2025	202
			HK\$'000	HK\$'000
	5	4	50,810	, 1
,	5		29,493	3 ,33
			(4,111)	(3,215)
(T L)		4	(14,296)	(21, 31)
()/		4	(55,243)	, 1
,		4	(34,616)	(,03)
			(87,164)	(1 ,10)
		4	(161,375)	(2 5,353)
S			(15)	(2 2)
		4	(47,897)	(3,)
L		4	(324,414)	(3 1,33)
T		4	24,804	, 3
L		4	(299,610)	(33 , 3)
L			(297,838)	(30 ,)
-		4	(1,772)	(2 ,)
		4	(299,610)	(33 , 3)
LOSS PER SHARE ATTRIBUTABLE TO ORDINARY EQUITY HOLDERS OF THE COMPANY			(12.92)	(13.32)

CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

For the six months ended 30 June 2025

	(Unaudited)	()
	Six months ended 30 June	
	4 2025	202
	HK\$'000	HK\$'000
LOSS FOR THE PERIOD	4 (299,610)	(33 , 3)

OTHER COMPREHENSIVE INCOME/(LOSS) FOR THE PERIOD

	/()	
E	4 31,659	(25,21)
T	4 31,659	(25,21)
L	(729)	(1, 5)
	(729)	(1, 5)

OTHER COMPREHENSIVE INCOME/(LOSS) FOR THE PERIOD, NET OF TAX

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CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

As at 30 June 2025

			(Unaudited) As at 30 June 2025 HK\$'000	(Note) 31 202 HK\$'000
	Note			
NON-CURRENT ASSETS				
			1,946,743	2,01 , 0
			71,764	50, 22
			24,159	25, 05
		4	261,574	25 , 3
			850,732	1,2 2,
	4		413,282	0 ,50
		4	204,936	202, 2
		4	1,640	1, 0
T				
T	4		3,774,830	,22 , 2
CURRENT ASSETS				
T	11	4	10,123	,
			760,747	5 ,11
			1,702	1, 30
L			1,674,743	1, 0,20
			268,584	2 , 02
			13,206	,51
		4	47,569	, 0
T			2,776,674	2, 31,5 0
CURRENT LIABILITIES				
			828,643	01, 0
		4	3,448,498	3, 11,55
T			107,106	10 ,0
L			2,953	2, 3
T	4	4	4,387,200	,223,

NOTES:

1. BASIS OF PRESENTATION

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2. BASIS OF PREPARATION

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4. OPERATING SEGMENT INFORMATION

Operating Segment		2019	2018
Operating Segment A	Operating Segment A	100	100
	Operating Segment A	100	100
Operating Segment B	Operating Segment B	100	100
	Operating Segment B	100	100
Operating Segment C	Operating Segment C	100	100
	Operating Segment C	100	100
Operating Segment D	Operating Segment D	100	100
	Operating Segment D	100	100
Operating Segment E	Operating Segment E	100	100
	Operating Segment E	100	100
Operating Segment F	Operating Segment F	100	100
	Operating Segment F	100	100
Operating Segment G	Operating Segment G	100	100
	Operating Segment G	100	100
Operating Segment H	Operating Segment H	100	100
	Operating Segment H	100	100
Operating Segment I	Operating Segment I	100	100
	Operating Segment I	100	100
Operating Segment J	Operating Segment J	100	100
	Operating Segment J	100	100
Operating Segment K	Operating Segment K	100	100
	Operating Segment K	100	100
Operating Segment L	Operating Segment L	100	100
	Operating Segment L	100	100
Operating Segment M	Operating Segment M	100	100
	Operating Segment M	100	100
Operating Segment N	Operating Segment N	100	100
	Operating Segment N	100	100
Operating Segment O	Operating Segment O	100	100
	Operating Segment O	100	100
Operating Segment P	Operating Segment P	100	100
	Operating Segment P	100	100
Operating Segment Q	Operating Segment Q	100	100
	Operating Segment Q	100	100
Operating Segment R	Operating Segment R	100	100
	Operating Segment R	100	100
Operating Segment S	Operating Segment S	100	100
	Operating Segment S	100	100
Operating Segment T	Operating Segment T	100	100
	Operating Segment T	100	100
Operating Segment U	Operating Segment U	100	100
	Operating Segment U	100	100
Operating Segment V	Operating Segment V	100	100
	Operating Segment V	100	100
Operating Segment W	Operating Segment W	100	100
	Operating Segment W	100	100
Operating Segment X	Operating Segment X	100	100
	Operating Segment X	100	100
Operating Segment Y	Operating Segment Y	100	100
	Operating Segment Y	100	100
Operating Segment Z	Operating Segment Z	100	100
	Operating Segment Z	100	100

Six months ended 30 June 2025 (Unaudited)

		Investments HK\$'000	Property leasing HK\$'000	New energy investment and operation HK\$'000	Total HK\$'000
		–	50,234	–	50,234
		–	–	576	576
		–	50,234	576	50,810
		<u>(55,457)</u>	<u>(49,436)</u>	<u>172</u>	<u>(104,721)</u>
S	/ ()				
					10,171
					(21,209)
	(				(160,743)
	)				(15)
S					<u>(47,897)</u>
					(324,414)
L					<u>24,804</u>
T					
					(299,610 -42.551 -1.1
L					

Geographical information

Revenue from external customers

	(Unaudited)	(	)
	Six months ended 30 June		
4	2025	202	
	HK\$'000	HK\$'000	
		-	

8. LOSS BEFORE TAXATION

T		/()			
				(Unaudited)	()
				Six months ended 30 June	
				4 2025	202
				HK\$'000	HK\$'000
				1,987	2,
				1,802	1, 11
				4 14,296	21, 31
E				19,454	22,02
				4 1,178	1,1 5
				20,632	23,1 3
4		\$3, 2 ,000 ₹		30 J 202	
		\$3,215,000)		4 4 (46,510)	(3,)
		/()		4 55,243	(, 1)
				87,164	1 ,10

9. LOSS PER SHARE ATTRIBUTABLE TO ORDINARY EQUITY HOLDERS OF THE COMPANY

T					
				(Unaudited)	()
				Six months ended 30 June	
				4 2025	202
				HK\$'000	HK\$'000
L				(297,838)	(30 ,)
				Six months ended 30 June	
				4 2025	202
				in thousand	in thousand
				4 2,304,850	2,30 , 50

T					
T				30 J 2025.	

10. DIVIDEND

	T		30 J	2025 (
4		30 J	202	).

11. TRADE RECEIVABLES

T	30	0	.
T			,

		As at	
		30 June	31
	4	2025	202
		HK\$'000	HK\$'000
1 2	4	9,934	,
2		189	
	4	10,123	,

12. COMMITMENTS

T		As at	
		30 June	31
	4	2025	202
		HK\$'000	HK\$'000
,			
,	4 4	2,275	,20

BUSINESS REVIEW

2025, S . T ,

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，北京靈駿
 新能源科技有限責任公司 (L E T L *)
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30 J 202 (**Period 2024**), L

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， 中海油氣(泰州)石化有限公司 (Z
 (T Z) L *) (Z),

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Property Leasing

T				2025	
4	\$50,23 ,000,	\$4 , 1,000		.0%,	
4		202 . T			
	. T	E			
		2025,			
4	.5 3 ()12.	()12	.5 3 ()12	2 ,	

()
4\$2 5,353,000 202
()
\$1 1,3 5,000 2025,
- 2025, ()
4 202 ,
2025.

Revenue

2025 ()
E ,
, , ,

Share of losses of joint ventures

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 4 \$ 3, ,000 4 202 \$, ,000 2025
 () , Z
 , 4 \$ 3, ,000 202 Z
 \$32,0 5,000 2025
 2025, () L
 4\$10,303,000 202
 \$15, 02,000 2025
 L
 2025.

Property, plant and equipment

T
\$50, 22,000 31 202 4 \$ 1, ,000 30 J
2025, 2025

Accrued charges, rental deposits and other payables

	30 J 2025	31 2024	30 J 2025	31 2024
T	\$ 01,4 0,000	31	\$ 2 , 3,000	

EXCHANGE EXPOSURE

TREASURY POLICY

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Cash Position

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	As at 30 June 2025 <i>HK\$'000</i>	31 202 <i>HK\$'000</i>
	13,206	,51
	47,569	, 0
	4 60,775	13, 2
	As at 30 June 2025	31 202
	0.6%	2 .3%
	4 99.4%	3. %
	0.0%	0.3%
	100.0%	100.0%

30 J 2025,

	As at 30 June 2025 <i>HK\$'000</i>	31 202 <i>HK\$'000</i>
4	1,426,001	1, 0 , 5
	2,057,020	2,03 , 2
	<u> </u>	<u> </u>
44	<u><u>3,483,021</u></u>	<u><u>3, 5, 20</u></u>

30 J 2025,

	As at 30 June 2025 <i>HK\$'000</i>	31 202 <i>HK\$'000</i>
4	135,305	1 2,
	<u> </u>	<u> </u>
	3,313,193	3,2 ,5 5
4	349	33
	34,067	33,520
	107	312
	<u> </u>	<u> </u>
4	<u>3,347,716</u>	<u>3,302, 1</u>
	<u> </u>	<u> </u>
44	<u><u>3,483,021</u></u>	<u><u>3, 5, 20</u></u>

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 詢合夥企業(有限合夥)) ()*(杭州光曜致新正澤企業管理諮
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 1 3.01 4 E L , T , E , 1
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 2 5. 4 L , T , E , 1
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 25 2025.

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PLEDGE OF ASSETS

30 J 2025,
 4 (31 202 \$1, 3,2 3,000 \$1, , 3 ,000 \$2,512,000,
 \$2,523,000),
 ,
 .

COMMITMENTS

30 J 2025,
 , \$2,2 5,000 (31 202
 \$,20 ,000).

CONTINGENT LIABILITIES

30 J 2025,
 \$ 4 ,5 ,000 (31 202 \$1,5 , ,000)

* English name is translated for identification purpose onl

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COMPLIANCE WITH THE MODEL CODE

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PURCHASE, SALE OR REDEMPTION OF THE COMPANY' S LISTED SECURITIES

2025，

EVENT AFTER REPORTING PERIOD

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APPRECIATION

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Silver Grant International Holdings Group Limited
Chu Hing Tsung
Chairman, Co-Chief Executive Officer and Executive Director

, 2 2025

As at the date of this announcement, the Board comprises Mr. Chu Hing Tsung (alias Zhu Qing Yi) (Chairman and Co-Chief Executive Officer), Mr. Zhang Wenguang (Co-Chief Executive Officer), Mr. Weng Jian and Ms. Ku Ka Lee as executive Directors; Mr. Chen Yongcun and Mr. Chen Zhiwei as non-executive Directors; and Mr. Liang Qing, Mr. Zhang Lu and Mr. Hung Muk Ming as independent non-executive Directors.